

The **SHERIE GRASS** Team presents..

# Closing The Estate

What You Need to Know About *Probate, Property & Planning*

**Thursday, June 12th**

**6:00pm - 7:30pm**

**Holmen Area Community Center**

*600 N. Holmen Drive, Suite 200, Holmen*

- ◆ **Live Q&A with Industry Pros** – Hear directly from a panel of trusted professionals including an attorney, realtor, title closer, mortgage lender & insurance expert.
- ◆ **Avoiding Common Pitfalls** – Get expert advice on title issues, insurance coverage gaps & financial missteps that can delay or complicate closing the estate.
- ◆ **Wills vs. Trusts: What's the Difference?** – Learn which option is best for your family, your assets, and your legacy.
- ◆ **Who Gets What? And Who Decides?** – Understand how to clearly name beneficiaries, assign responsibilities, and prevent future family disputes.
- ◆ **Estate Planning Isn't Just for the Wealthy** – Whether you own a home or have a simple savings account, you'll learn how to protect what matters most.

## Panel of Professionals



Cathryn Howland  
REALTOR®  
RE/MAX Results



Jamie Thielker  
Title Closer  
Town N Country Title



Sherie Noble  
Insurance Agent  
Noble Insurance



Sarah Fortune  
Attorney  
Hale Skemp



Jessie Harper  
Mortgage Lender  
Altra Federal Credit Union